



Stakeholder Meeting #3 June 22, 2022

Agenda

- Introductions
- Plan Status
- Stakeholder Feedback
- New Federal Guidance
- Draft EV Infrastructure Deployment Plan
- Next Steps
- Questions / Discussion



Task Leads



John Moore Cabinet Lead



Ameerah Palacios
Stakeholder Outreach and Branding



Justin Harrod Planning Lead



Thomas Stout EV/EVSE Analysis and Locations



Robert Frazier Project Manager



Justin Robbins
Policy and Implementation

EV Charging Stations

Level 1

Level 2

AC Level One



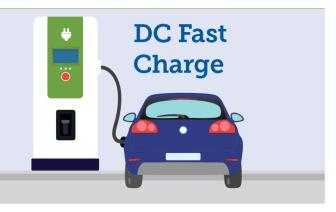
- Standard Outlet
- Slowest Charging
- 250 miles in 48-72 hrs (~5 miles/hr of charge)





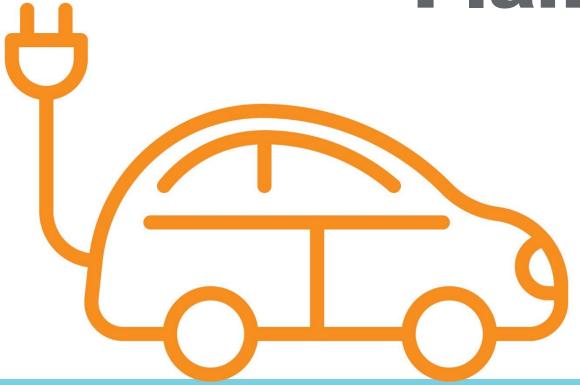
- "Dryer Outlet"
- Slow Charging
- 250 miles in 10 hours

Level 3



- Direct Current Fast Charging (DCFC)
- Fastest Charging
- 250 miles in 30 minutes

Plan Status



Kentucky's Electric Vehicle Infrastructure Deployment Plan

Plan Status

Meeting or Deliverable	Date
Large Group Stakeholder Meeting	March 23
Numerous Small Group Meetings/Events	March – May
Alternative Fuel Corridor Nominations to USDOT	May 13, 2022
Large Group Stakeholder Meeting	May 18
Small Group Stakeholder Meetings/Events	June
Large Group Stakeholder Meeting #3	June 22
Draft Final Plan Under Review	June/July
EV Infrastructure Deployment Plan to USDOT	Prior to August 1, 2022

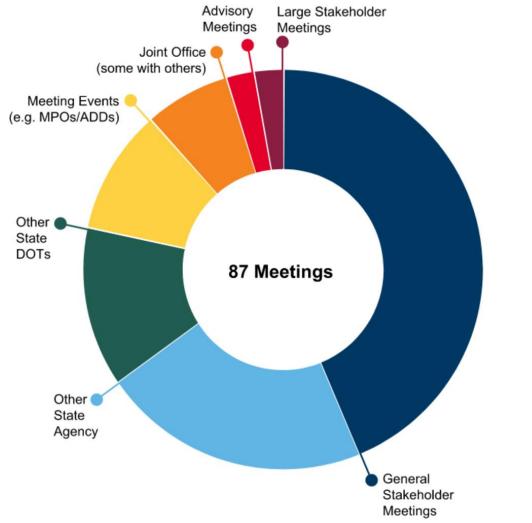


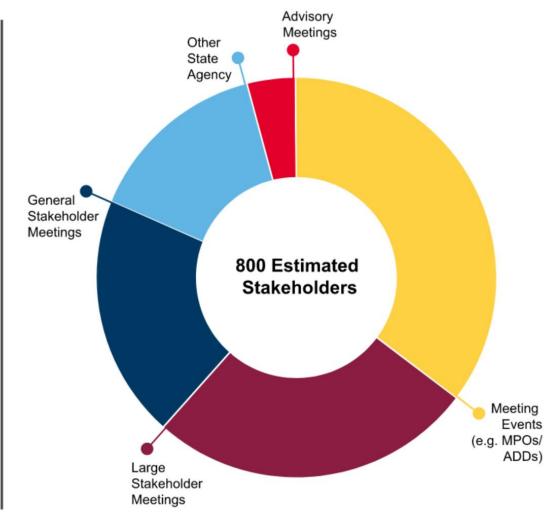
Stakeholder Feedback



Kentucky's Electric Vehicle Infrastructure Deployment Plan

Stakeholder Meetings







Barriers to EV Adoption & EV Infrastructure





Corridor Prioritization

1

Build out fast chargers along Interstates

4.6

-ow Priority

Build out fast chargers along partiyays

Build fast chargers along other state priority corridors

Build destination or community (Level 2) chargers throughout KY



C

High Priority

Fast Charging Site Characteristics

Characteristic	Weighted Average
Service to long-distance travelers	8.0
Plugging Gaps (smaller sites on more corridors)	6.7
Proximity to businesses and services	6.6
Near high-density population centers	6.2
Near tourist areas and attractions	5.9
Direct access for site ingress and egress	5.8
Service to rural or underserved areas	5.7
Building Capacity (bigger sites on fewer corridors)	3.9



Stakeholder Responses: Themes



Power Availability & Grid Capacity



Prioritize Station Coverage



Traveler Amenities



Station Accessibility



Economic Opportunity



Rural & Justice 40 Communities



Community Assets



Destinations



Partnerships, Education & Engagement



Stakeholder feedback will continue as this plan moves forward into deployment and is updated in the future.

June 9th NEVI Notice of Proposed Rule Making



Kentucky's Electric Vehicle Infrastructure Deployment Plan

June 9th NEVI Notice of Proposed Rule Making

Proposes Consistent Minimum Standards in Six Areas:

- 1. Installation, operations and maintenance
- 2. Interoperability
- 3. Traffic control and signs
- 4. Data
- 5. Network connectivity
- 6. Public information



NEVI Q&A also Published

Not Formal Guidance - just additional context and background

- NEVI is an annual planning effort for 5 years
- Clarified eligible costs (considerable flexibility)
- NEVI funds are federal aid funds; standard policies apply
- Public engagement and equity are important to plan development and will remain important in the future



Draft EV Plan



Kentucky's Electric Vehicle Infrastructure Deployment Plan

Table of Contents

- 1. Introduction
- 2. State Agency Coordination
- 3. Public Engagement
- 4. Plan Vision and Goals
- 5. Contracting
- 6. Existing and Future Conditions Analysis
- 7. EV Charging Infrastructure Deployment

- 8. Implementation
- 9. Civil Rights
- 10. Equity considerations
- 11. Labor and Workforce Considerations
- 12. Cybersecurity
- 13. Program Evaluation
- 14. Discretionary Exceptions





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Plan Vision

A reliable, accessible, convenient, and affordable EV charging network that supports transportation choices, energy diversification, economic development, and environmental sustainability for all Kentuckians.



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Plan Goals

GOAL 1:

A corridor-based EV charging system that supports interstate and regional travel

GOAL 2:

A local EV ecosystem that serves Kentucky's communities and travelers

GOAL 3:

A comprehensive system that supports transportation choices for all of Kentucky's residents

GOAL 4:

An interconnected, reliable, and resilient vehicle fueling system that can adapt to changes in market conditions and transportation technologies

GOAL 5:

A transportation system that reduces tailpipe emissions and promotes clean air in Kentucky



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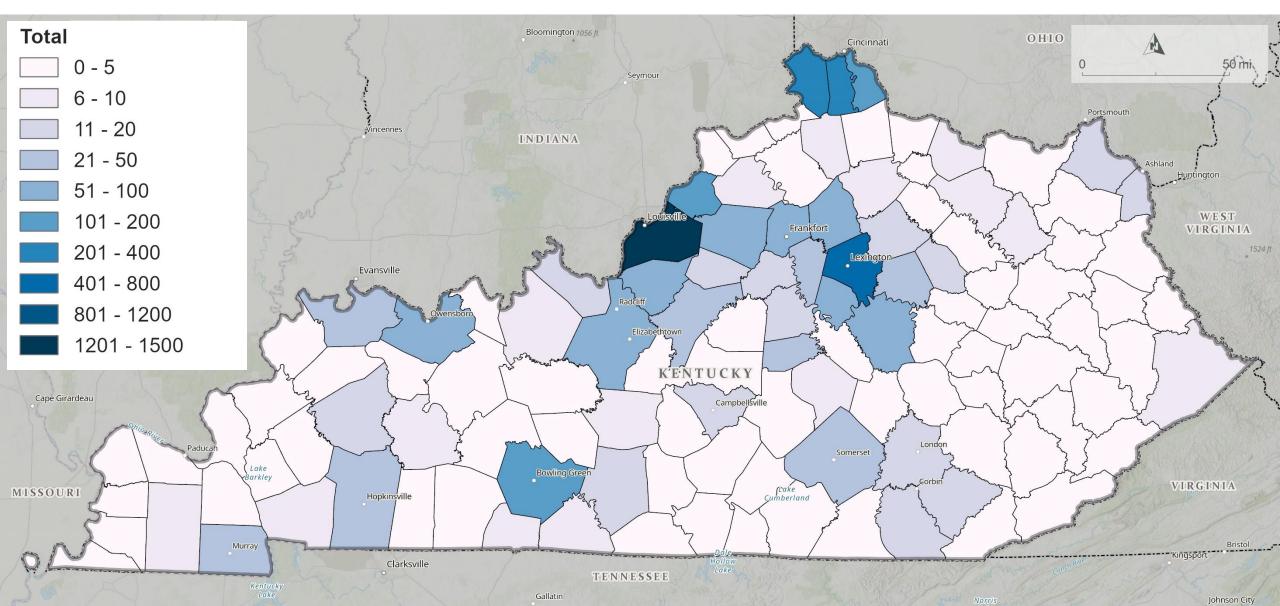
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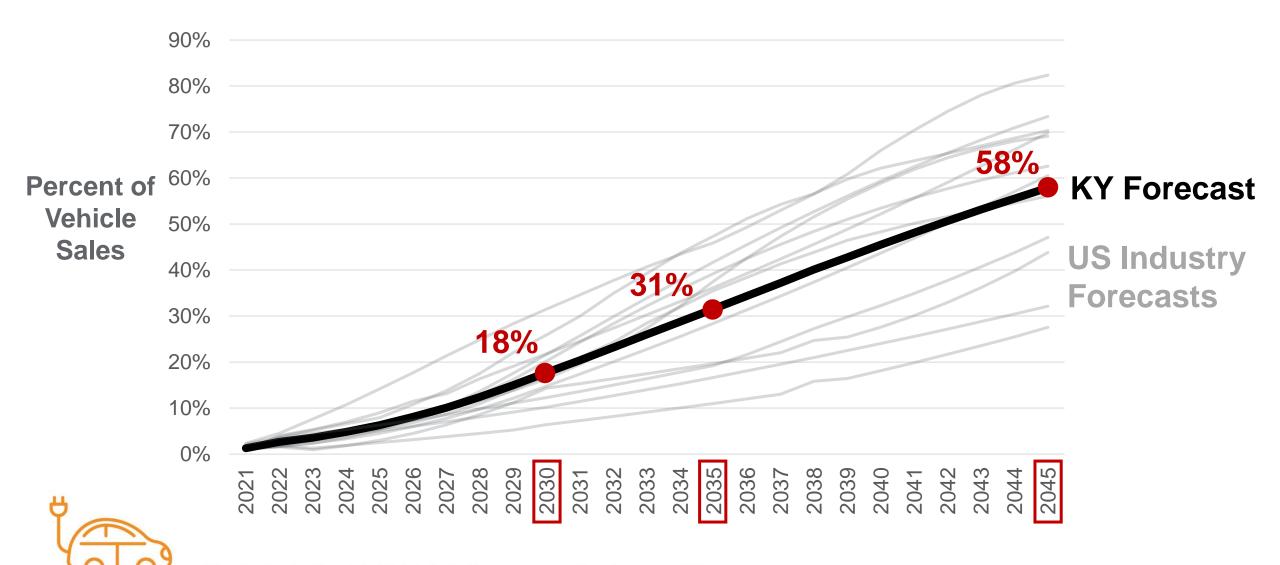




BEVs in Kentucky



DRAFT KY BEV Market Sales Forecast



DRAFT KY BEV Market Sales Forecast



Many Factors Could Influence the Adoption Rate

- Barriers and Opportunities Presented at Prior Meetings
 - Vehicle Availability, Infrastructure, Cost, Technology
- Kentucky Specific Factors
 - EV Battery Industry
 - Awareness in KY
 - KY infrastructure

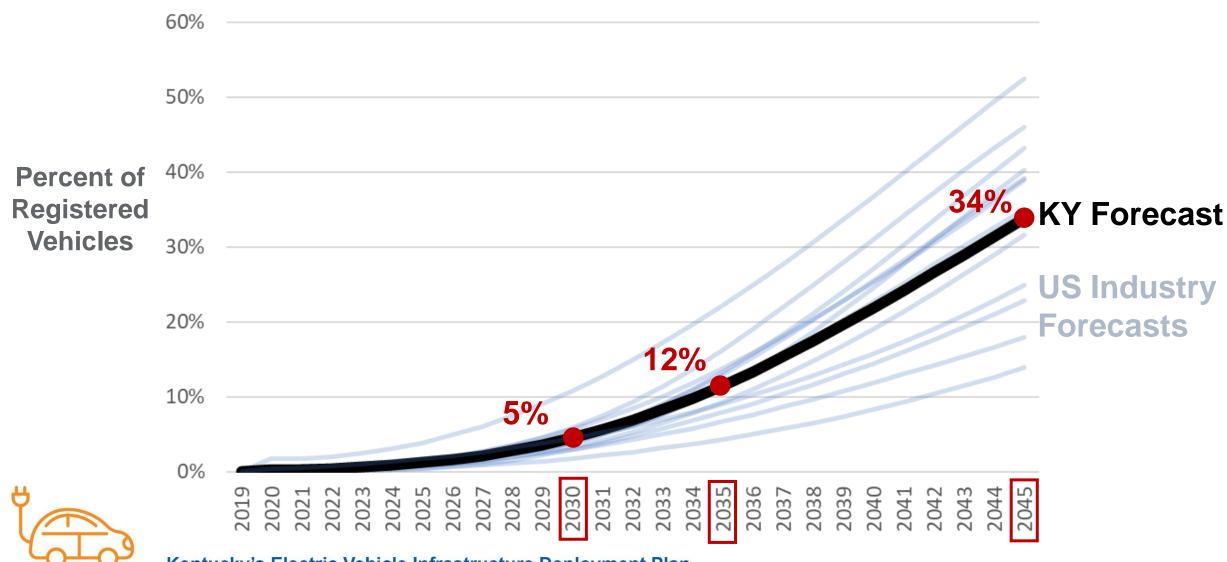
KY Forecast

US Industry Forecasts





DRAFT KY BEV Adoption Forecast



Kentucky's Electric Vehicle Infrastructure Deployment Plan

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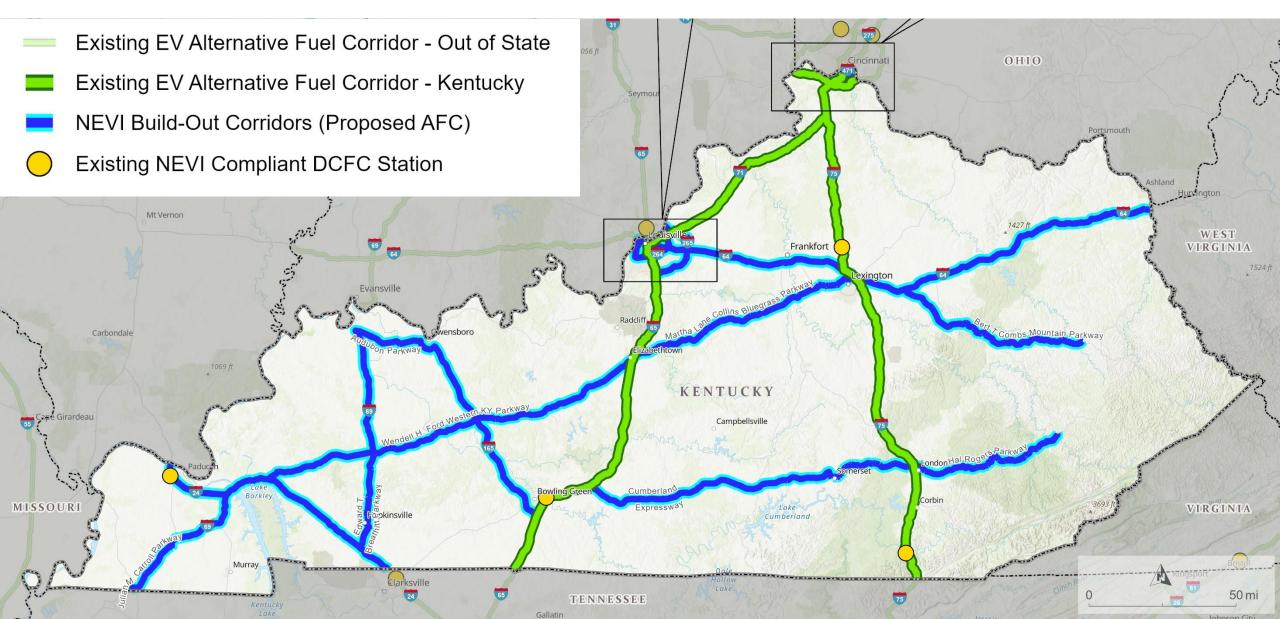
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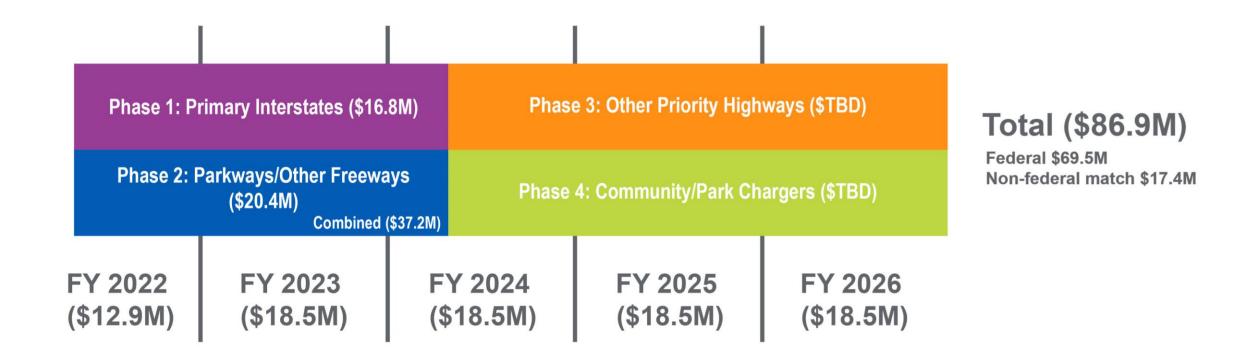




DRAFT Alternative Fuel Corridors

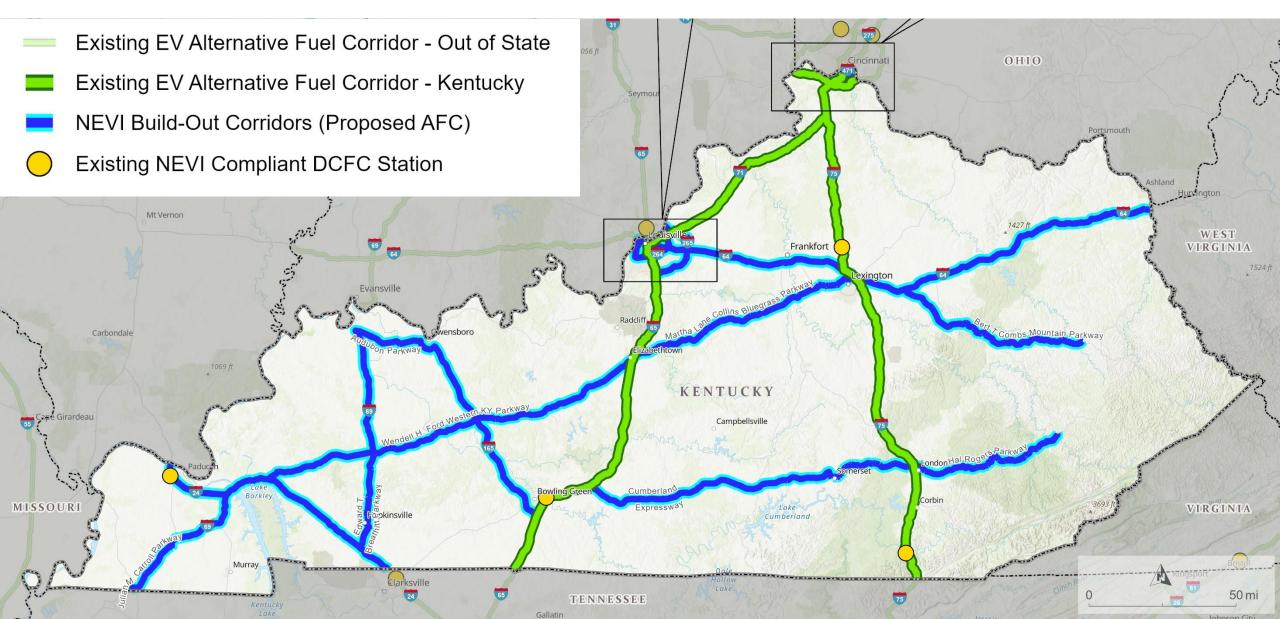


DRAFT Funding and Phasing

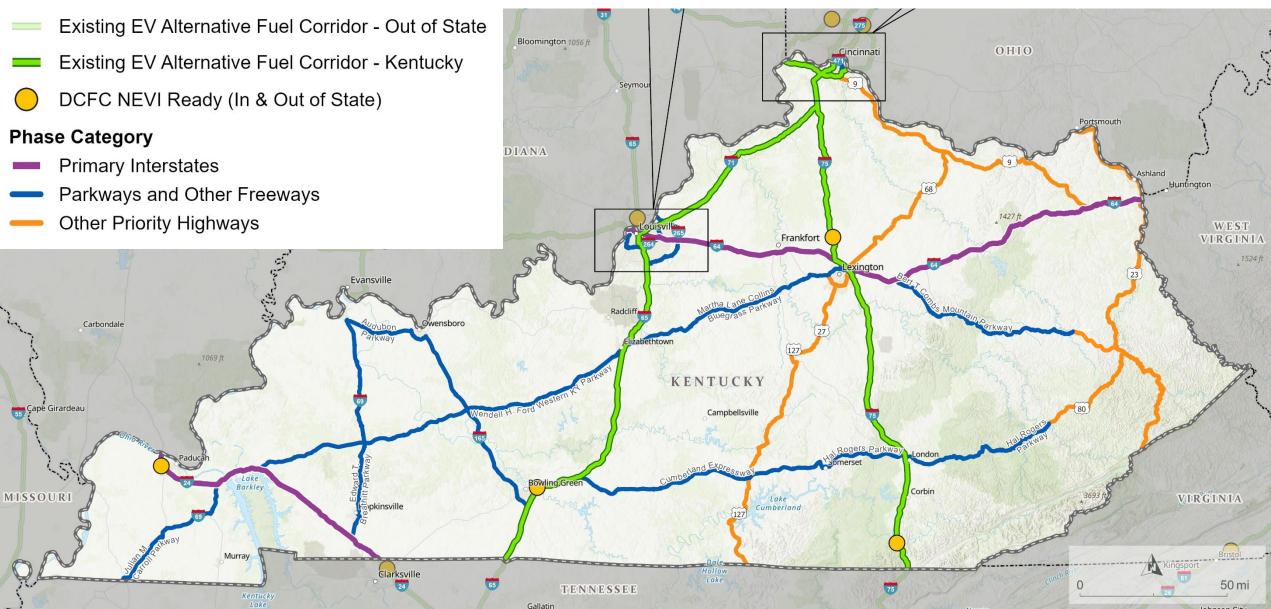




DRAFT Alternative Fuel Corridors



DRAFT Other Priority Corridors



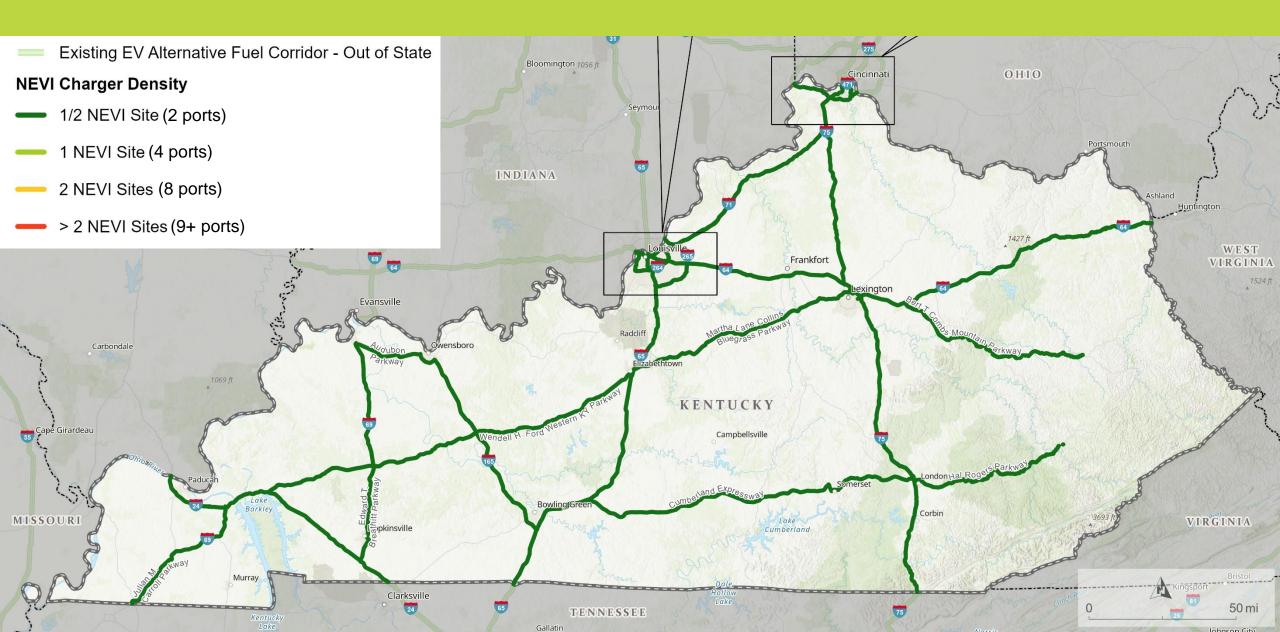
DCFC Deployment Questions

- 1. What do we need? (demand)
- 2. Where can it go? (suitability)
- 3.Where is it most needed?(prioritization)





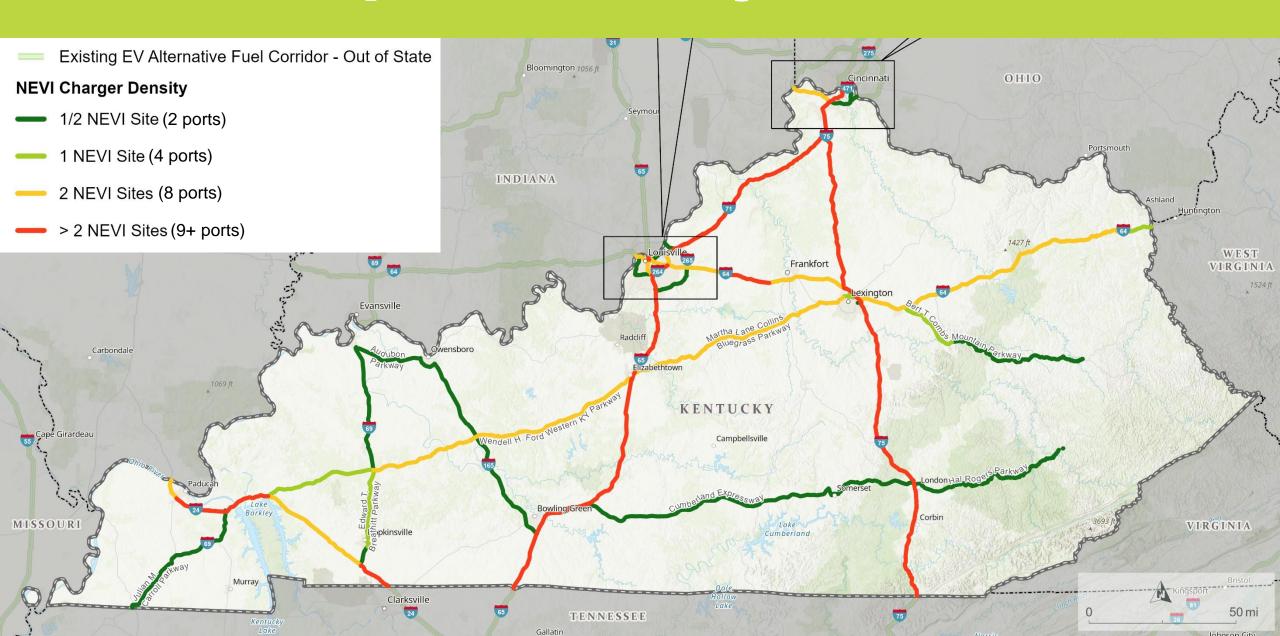
DRAFT Required Density – 2022



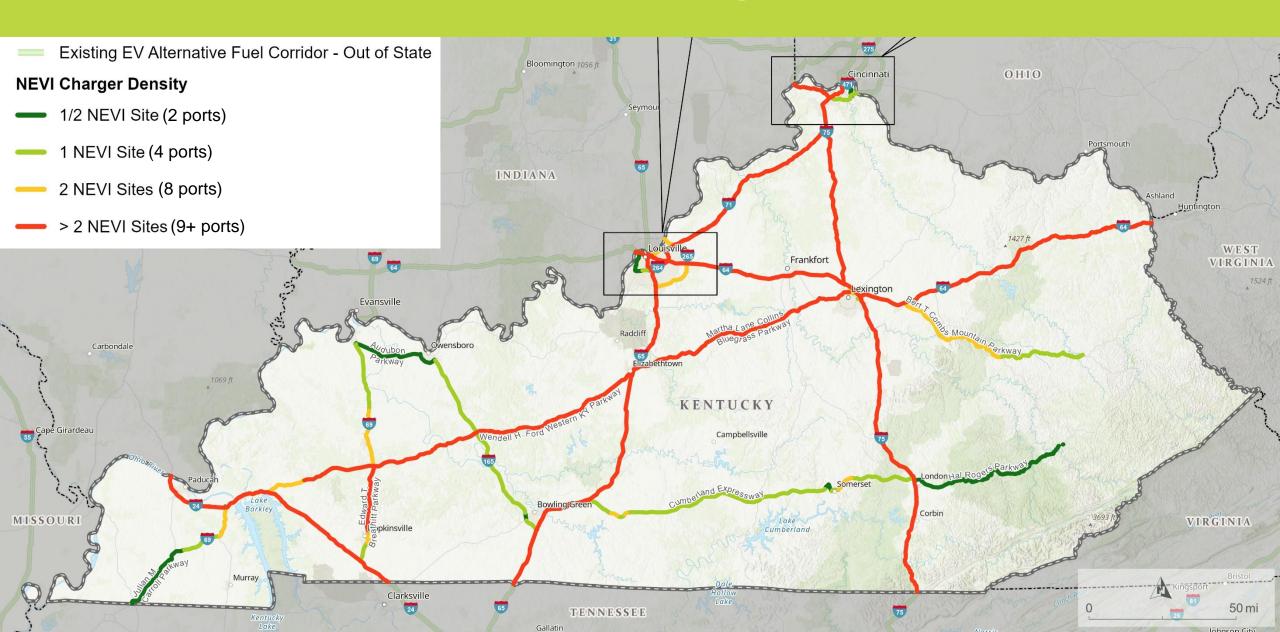
DRAFT Required Density – 2025



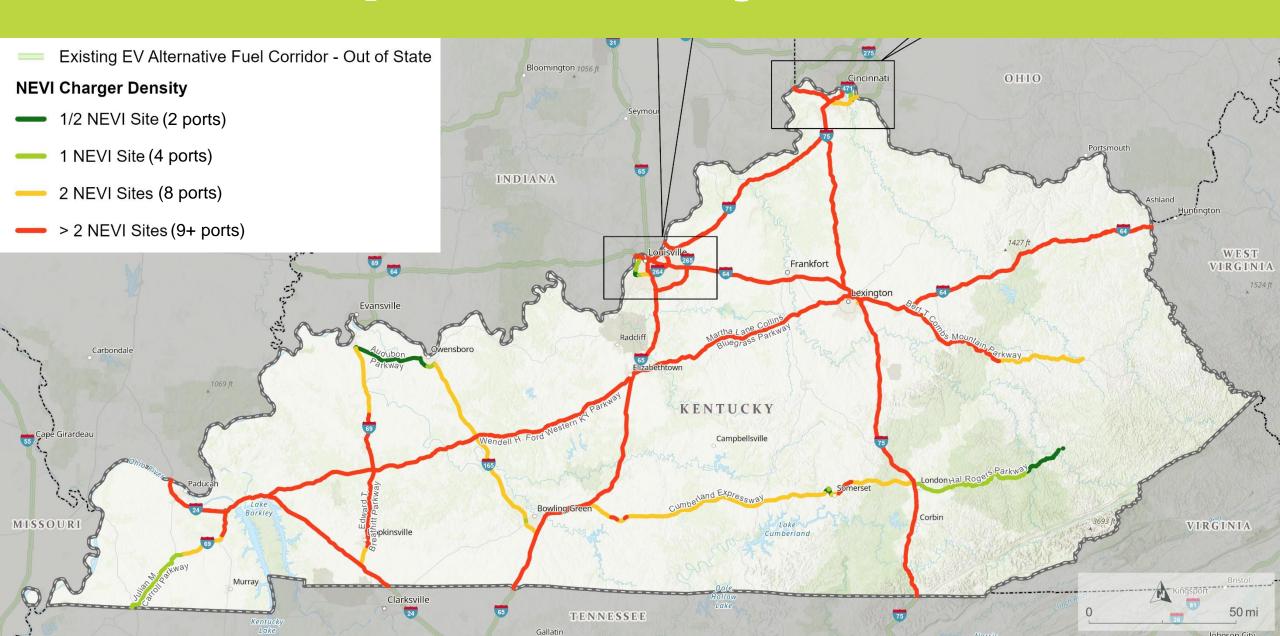
DRAFT Required Density – 2030



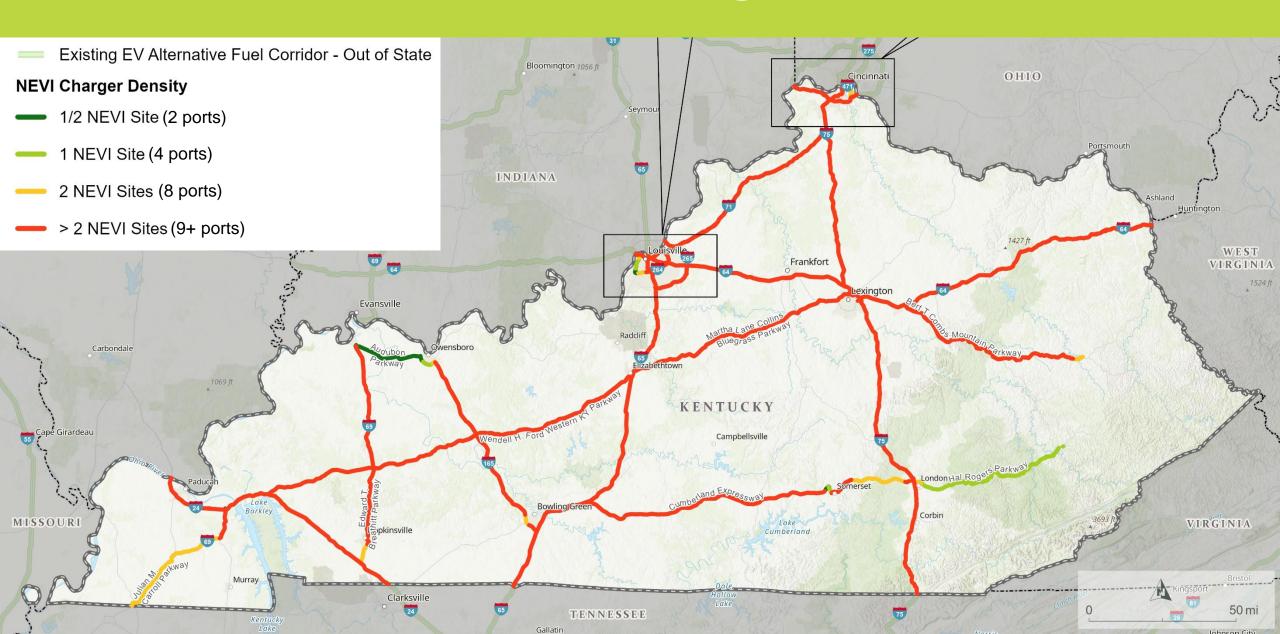
DRAFT Required Density – 2035



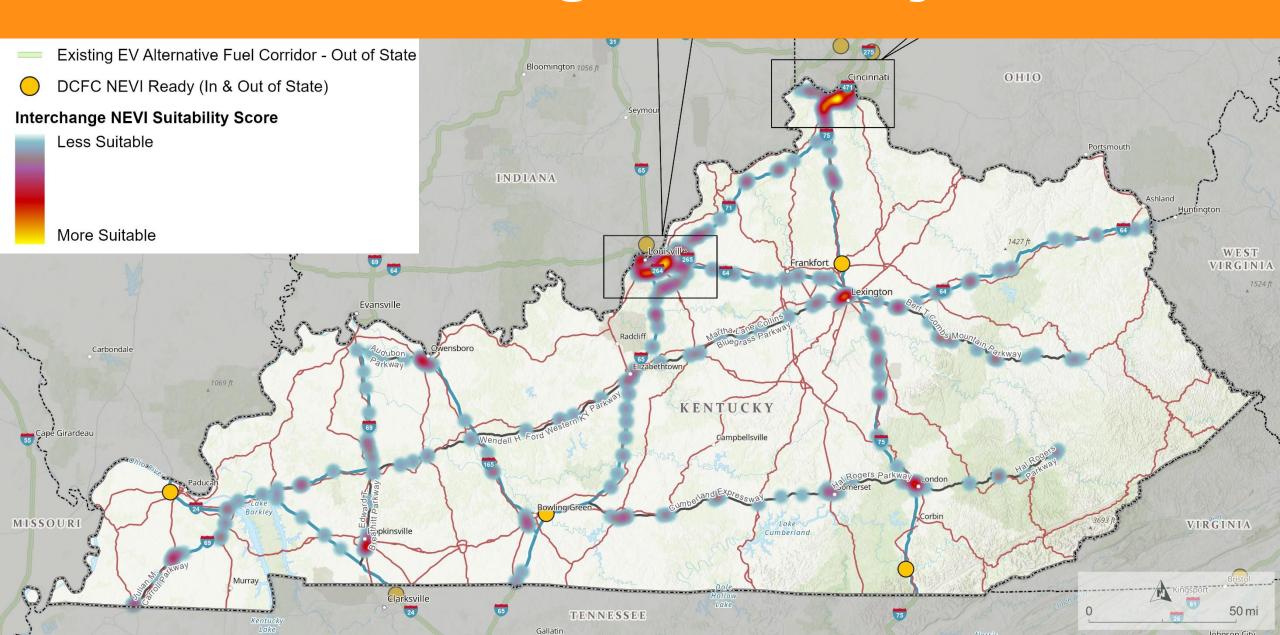
DRAFT Required Density – 2040



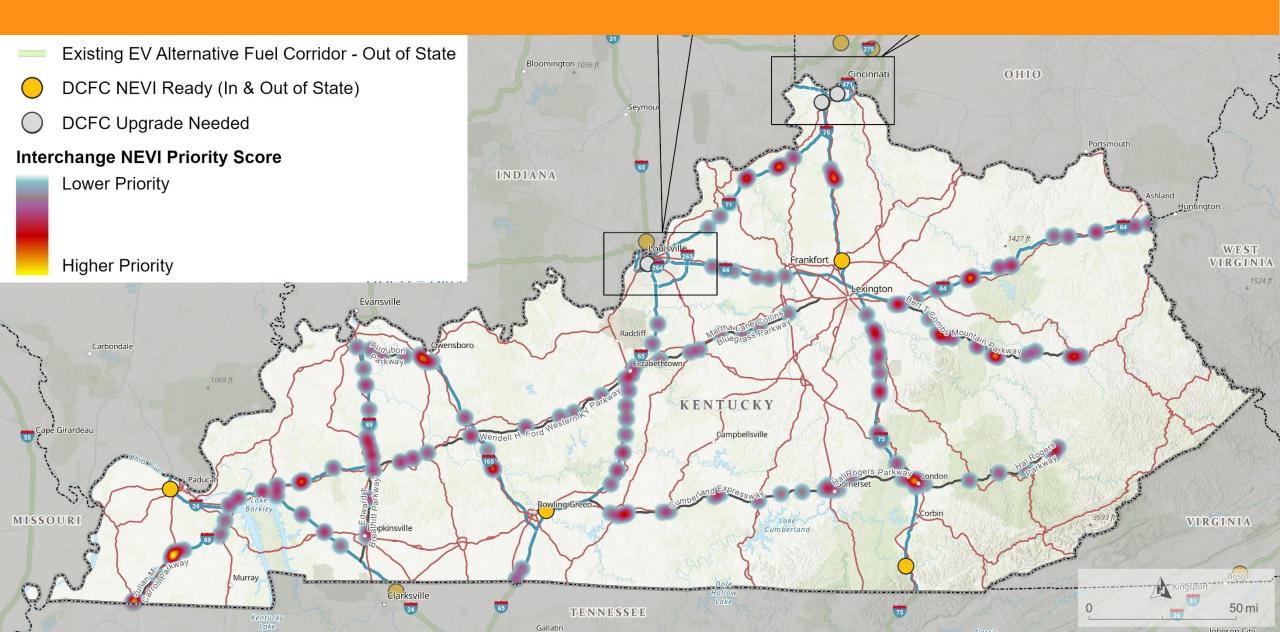
DRAFT Required Density – 2045



DRAFT Interchange Suitability



DRAFT Interchange Priority



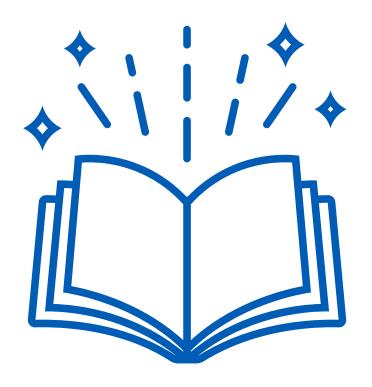
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NEVI Formula Fund Program Guidance

Equity Objectives

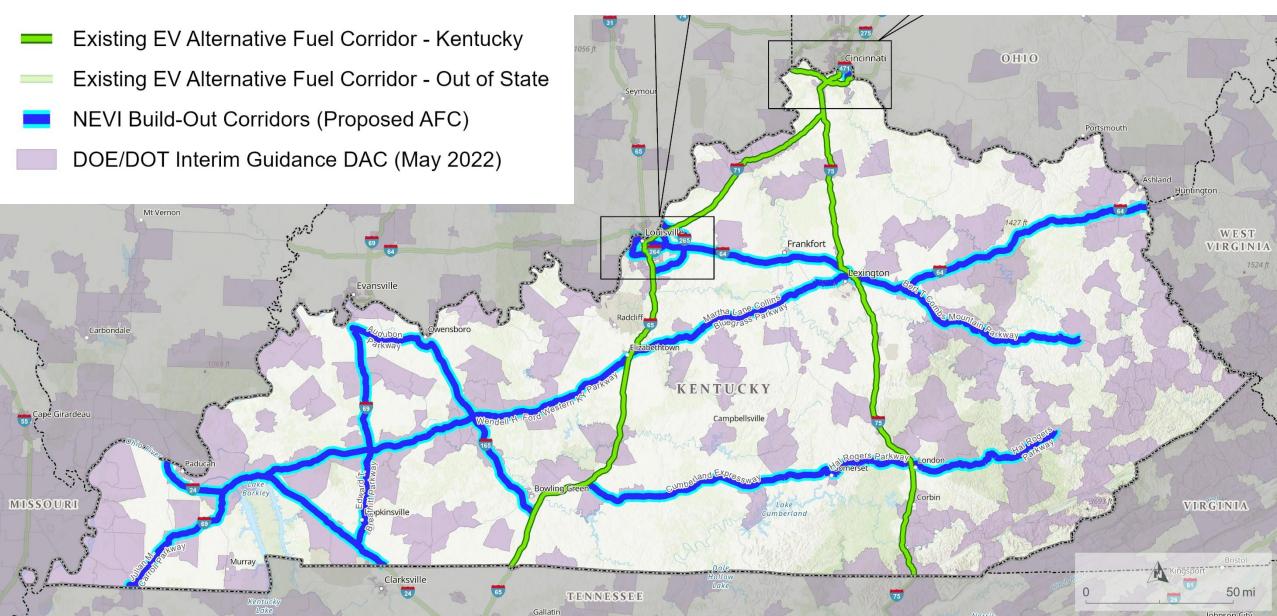
"... the NEVI Formula Program will emphasize equity considerations at its inception to avoid exacerbating existing disparities in the transportation system and to develop a convenient, reliable, affordable, and equitable charging experience for all users." (pg. 18)

Equity Considerations in the Plan

"The Plan should be developed through engagement with rural, underserved, and disadvantaged communities and stakeholders..." (pg. 17)



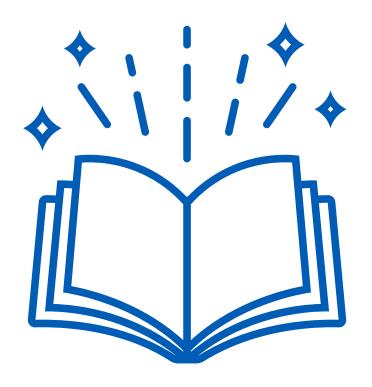
Equity Considerations – EV Justice 40 Map



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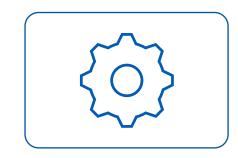
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Labor and Workforce Strategies











Leverage statewide workforce initiatives

Bolster equity and accessibility to the workforce

Educational collaboration

Inclusive input and outreach

Leveraging the energy industry



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DRAFT Program Evaluation

Kentucky EV Goal	Indicator
Goal 1: A corridor-based EV charging system that supports interstate and regional travel	Network Coverage (includes minimum viable network completion)
Goal 2: A local EV ecosystem that serves Kentucky's communities and travelers	Network Access
	Job Creation and Workforce
	Customer Satisfaction
Goal 3: A comprehensive system that supports transportation choices for all of Kentucky's residents	Equity
Goal 4: A resilient vehicle fueling system that can adapt to changes in market conditions and transportation technologies	Reliability
	Utilization
	Payments
Goal 5: A transportation system that reduces tailpipe emissions and promotes clean air in Kentucky	EV Adoption
	Air Quality

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Discussion



Kentucky's Electric Vehicle Infrastructure Deployment Plan

KY EV Plan Contact Email: EVPlan@ky.gov

Weblink to sign up for future emails: <u>Transportation.ky.gov/Planning/Pages/EVPlan.aspx</u>



Questions?

