

Kentucky EV Infrastructure Stakeholder Meeting #4 Dec. 1, 2022





Introductions



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Agenda



01

EV Overview and Barriers to EV Adoption & EV Infrastructure 02

Review of KY's EV Plan and Federal Funding Process and Schedule

03

04

Possible Station Locations and Opportunities for Market Participants

05

Procurement, RFI and RFP Process, and Participant Involvement

06

Discussion, Questions, and Next Steps





EV Overview



EV Overview





Battery Electric Vehicle

- + Battery Power Only
- Typical Range 150-400 miles





PHEV

Plug-In Hybrid Electric Vehicle

- + Battery Power and Internal Combustion Engine (ICE)
- + Typical Battery Range 20-40 miles

HEV

Hybrid Electric Vehicle

- + Internal Combustion Engine (ICE) Only
- Battery Charges by Regenerative
 Braking or Using Engine as a Generator
- Battery Allows for Smaller Engine and Reduces idling



EV Overview





- + Standard Outlet
- + Slowest Charging
- + 250 miles in 48-72 hours
- + "Dryer Outlet"
- + Slow Charging
- + 250 miles in 10 hours

- Direct Current Fast Charger (DCFC)
- + Fastest Charging
- + 250 miles in 30 minutes





Barriers to EV Adoption and EV Infrastructure



Barriers to EV Adoption & EV Infrastructure







Barriers to EV Adoption & EV Infrastructure









Review of KY's EV Plan and Federal Funding



Federal Funds for EV Infrastructure



2021 Infrastructure Investment and Jobs Act (IIJA)

also known as Bipartisan Infrastructure Law (BIL)



Federal Funds for EV Infrastructure



2021 Infrastructure Investment and Jobs Act (IIJA)

also known as Bipartisan Infrastructure Law (BIL)

National Electric Vehicle Infrastructure (NEVI) Program



Federal Funds for EV Infrastructure































Kentucky's High Priority EV Corridors





1st Step – Build-Out the Federally Designated Alt. Fuel Corridors





EV Infrastructure Plan Approved



- Received Federal Approval on September 14th
- First group of states to be approved
- Secured First \$25 Million in NEVI Federal Formula Funding (FY 22 & 23)





Expected Federal Funds



Fiscal Year	2022	2023	20	24	2025	2026		
EV Infrastructure Plan Elements	Phase 1	: Primary Interstates (~	\$17M)	Phase 3: Other Priority Highways (\$TBD)				
	Phase 2: Pa	Phase 2: Parkways/Other Freeways (~\$23M) P1 & P2 Combined (~\$40M) P1 & P2 Combined (~\$40M)						
Federal Funds Non-Federal Funds Total Funds	\$10.3 \$2.6 \$12.9	\$14.8 \$3.7 \$18.5	\$14.8 \$3.7 \$18.5		\$14.8 \$3.7 \$18.5	\$14.8 \$3.7 \$18.5	- 10tal \$69.5 \$17.4 \$86.9	

All Numbers in Millons

Projected Build-Out of AFCs in ~2024





Process and Schedule



Process and Schedule









Possible Station Locations and Opportunities for Market Participants



Initial Stations Must be on AFCs Until AFC Build-Out





DCFC Stations on AFCs





- + <50 Mile Spacing; <1 Mile From Corridor
- + At Least (4) 150 kW DC Fast Charging Ports (600kW Total)
- + Open to General Public (Not Proprietary)



Potential NEVI-Funded DCFC Locations



• Suitable Locations – Where can stations go?

Power Availability / Reliability; Distance to NEVI Stations; Long-Distance Trips

Priority Locations – Where are they most needed?

Distance to Other Stations; Rural Designation; Justice40 Designation





Daily Long-Distance Trips in Kentucky





Disadvantaged Community Map (Justice40)



Potential NEVI-Funded DCFC Locations



KYTC will Not Own, Operate, or Maintain Stations

Private Firms will be Involved in

- Procurement
- Contracting
- Implementation
- Site Selection





Charging Station Costs



- Capital Cost Approx. \$800,000 to \$1.2 Million per Station
- Final Cost will Depend on
 - Power Availability
 - Site Design/Layout
 - Any Additional Station Features





Charging Station Costs



- Total Capital Cost to Build-Out AFCs is Estimated at ~\$40M
- Operating and Maintenance Costs
 - Currently Uncertain
- Considerable Market Volatility Affecting Capital and O&M Costs





Other EV Charging Initiatives



- VW Settlement Funds (EEC)
 - + Expected Soon
- NEVI Competitive Grant Funding
 + Expected Soon
- Tennessee Valley Authority
- KY Clean Fuels Coalition
- Evolve KY







Procurement RFI and RFP Process



Request for Information (RFI)



- Issued August 24
- Sent to potential EV industry partners
- Solicited input on potential procurement and contracting methods and issues
- Deadline was September 30



REQUEST FOR INFORMATION

Kentucky Transportation Cabinet Electric Vehicle Infrastructure Deployment

> RFI Issue Date: August 24, 2022 RFI Due Date: September 30, 2022



200 Mero Street Frankfort, Kentucky 40601





36 RFI Responses Across 8 Market Categories

- 1. Charge Network Providers
- 2. Contractors/Installers
- 3. EV Equipment Suppliers
- 4. Electric Utilities
- 5. Site Hosts
- 6. Non-Profits
- 7. Consultant
- 8. Others

Follow-up meetings with firms were designed to allow respondents to provide more detailed responses



Request for Proposal (RFP) Development



• Building on the Plan and the RFI process, KYTC is developing an RFP to implement a NEVI program-compliant EV charging station network







RFP Purpose

- Establish the goals, objectives, and requirements for charging station network implementation
- Allow for the private sector to conduct all activities other than KYTC's federal funds administration and oversight role







RFP Purpose

- Seek proposals from industry to construct, operate, and maintain charging stations
- Establish a process and conditions for KYTC's evaluation of proposals
- Include a term sheet or draft contract with relevant commercial, legal, technical, and financial terms and conditions







RFP Outcomes

- Private firms will be chosen to receive KYTC's allocation of NEVI funds on a site-by-site basis
- These firms will be completely responsible for construction of NEVIcompliant charging stations for the sites they are selected to build









RFP Outcomes

- Firms will be required by contract to operate and maintain the stations during the NEVI funding period
- They must also show longer-term operations and maintenance commitments to ensure network vitality over the longer term
- Selection will likely occur over two or more rounds of RFP issuances





Pending from FHWA



- Final Notice of Proposed Rulemaking
- Buy America
- Confirmations to Kentucky Specific Questions
- Discretionary Grant Funding







How Can Market Participants Prepare?



Available Resources



- Review KY's EV Infrastructure Deployment Plan
- One page information sheets on KYTC's website
- Familiarize yourself with the Alternative Fuel Corridor (AFC) Map
 - 30 to 32 stations are needed to build out the AFC corridors
- RFP (when issued later this month)
- Upcoming New Kentucky EV Infrastructure Website



Partnering Opportunities



- Talk with potential partners to prepare for participation in the upcoming RFP
- A Partnering Forum is being planned for Mid to Late January





For Site Managers and Owners



- Do you want to host or own/operate a DCFC charging station?
- Is your site within 1 mile of an AFC?
- Can your site(s) help meet the 50-mile spacing requirement?
- Note: spacing is by corridor (e.g., I-75, I-24, or Cumberland Exp.)
- <u>Kentucky Electric Vehicle Charging Station Site Interest Form</u>







Discussion





Questions?



Submit Questions to



KY EV Plan Contact Email: <u>EVPlan@ky.gov</u>

Weblink to sign up for future emails: transportation.ky.gov/planning/pages/evplan.aspx





Next Steps



Process and Schedule









Adjourn

